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Trans-Resources, Inc.

[Company Analysis List \(0\)](#)
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[Synopsis](#) | [Highlights](#) | [History](#) | [Joint Ventures](#) | [Business](#) | [Property](#) | [Subsidiaries](#) | [Long Term Debt](#) | [Executives](#) | [Capital Stock](#)

Long Term Debt

Dec. 31, 1999, \$507,304,000 (including current portion of \$11,288,000) comprised of:

? 01 ? \$25,000,000 Bank loans, due June 30, 2007.

? 02 ? \$100,000,000 10.75% Senior notes, due 2008.

? 03 ? \$92,925,000 12% Senior discount notes, net of unamortized debt discount of \$42,075,000, due 2008.

? 04 ? \$289,379,000 Bank loans and other financing, due 2020.

The Senior Notes and the Senior Discount Notes are unsecured obligations of Co. and are *pari passu in right of payment with all existing and future unsecured and unsubordinated indebtedness of Co. and senior in right to payment to all subordinated indebtedness of Co.*

Line of Credit: As of Dec. 31, 1999, Co. and its subsidiaries have unused revolving loan commitments and other credit lines from banks aggregating approx. \$47,000,000.

For details see below.

Securitized Debt

Trans-Resources, Inc. 12% senior step up discount notes, due 2008:

Rating: Caa3

AUTHORIZED -- \$135,000,000 (principal at maturity).

OUTSTANDING -- Dec. 31, 1999, \$92,925,000 (net of \$42,075,000 unamortized discount).

DATED -- Mar. 11, 1998.

DUE -- Mar. 15, 2008.

INTEREST -- Interest accretes and compounds semi-annually but is not payable until 2003, after which interest will be payable semi-annually..

OFFERED -- (\$135,000,000) at 55.86 on Mar. 11, 1998, thru Chase Securities Inc. in a private placement. Registered May 4, 1998

PRICE RANGE --

	1999
High	54 1/2
Low	48

157460



Trans-Resources, Inc. 10.75% senior notes, due 2008:
Rating: Caa3

AUTHORIZED -- \$100,000,000

OUTSTANDING -- Dec. 31, 1999, \$100,000,000.

DATED -- Mar. 11, 1998.

DUE -- Mar. 15, 2008.

INTEREST -- M&s 15 at 10.75%.

OFFERED -- (\$100,000,000) at 55.86 on Mar. 11, 1998, thru Chase Securities Inc. in a private placement. Registered May 4, 1998

PRICE RANGE --

	1999
High	99 3/4
Low	88

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1. redeemable preferred, PAR: USA 1
Listed: N/A, Ticker: N/A
Authorized: 100000 Shares
Outstanding: 12/31/1999 100000 Shares

DIVIDEND RIGHTS:

Cumulative dividends at the rate of \$8.50 per share per annum.

REDEEMABLE:

Redeemable, at the option of Co., at any time, at the redemption price of \$79.60 per share, plus an amount equal to cumulative dividend accrued and unpaid thereon the date of redemption.

2. common, PAR: USA 0
Listed: N/A, Ticker: N/A
Authorized: 3000 Shares
Outstanding: 12/31/1999 3000 Shares

Ownership:

As of Mar. 29, 2000, TPR Investment Associates, Inc. ('TPR') owned all of Co.'s outstanding common stock.

Custom Report List

to Custom Report

to Company Analysis List

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[Home](#) | [Basic Search](#) | [Search Results](#) | [Company Details](#)

Trans-Resources, Inc.

[Company Analysis List \(0\)](#)
[Company Details](#) | [Company Financials](#) | [Create Reports](#) | [EDGAR](#) | [News](#) | [Research](#)
[Synopsis](#) | [Highlights](#) | [History](#) | [Joint Ventures](#) | [Business](#) | [Property](#) | [Subsidiaries](#) | [Long Term Debt](#) | [Executives](#) | [Capital Stock](#)

Financial Highlights as of 12/31/1999

Debt Management

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Financial Summary (In USD as of 12/31/1999)

Total Debt to Equity

(7.44)

Total Revenue	497,075,000
EBITDA	71,789,000
Net Income	(15,865,000)
Total Assets	706,699,000
Current Assets	320,873,000
Total Liabilities	766,911,000
Current Liabilities	212,761,000
Long Term Debt	496,016,000
Stockholders' Equity	(60,212,000)

Asset Management

Interest Coverage

0.73

Profitability Ratios

Return on Equity	26.35
Return on Assets	(2.24)
EBITDA of Revenue	14.44
Operating Margin	6.99
Net Profit Margin	(3.19)
Effective Tax Rate	(23.26)

Liquidity Indicators

Quick Ratio	0.53
Current Ratio	1.51

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